**Notice of Exempt** Offering of Securities

### U.S. Securities and Exchange Commission

Washington, DC 20549

(See instructions beginning on page 5)

OMB Number: 3235-0076

Expires: September 30, 2008

Estimated average burden hours per response: 4.00

Vending Ventures, Inc.  Jurisdiction of Incorporation/Organization  Texas	Previous Name(s)	☐ None	Entity Type (Select one)
Jurisdiction of Incorporation/Organization Texas	The American Cone		Corporation
Texas	Time American Song	The American Song and Book Company	
	The American Sorig and Book Company		Limited Partnership  Limited Liability Compa
			General Partnership
Year of Incorporation/Organization (Select one)			Business Trust Other (Specify)
Over Five Years Ago Within Last Five Year (specify year)	s 1999 O Ye	t to Be Formed	
f more than one issuer is filing this notice, check	this box and identify	v additional issuer(s) by a	Lachina Items 1 and 2. Continuation Pa
em 2. Principal Place of Business and		•	
Street Address 1		Street Address 2	
6451 Southwest Blvd			
		ZIP/Postal Code	Phone 0805878
Fort Worth	-	76132	817-233-4002
		70132	017 253 4002
em 3. Related Persons			
Last Name	First Name	<del>-tt</del>	Middle Name
Holton	Larry	4	2
Street Address 1		Street Address 2	SEC
6451 Southwest Blvd			SSED Mall Processing Section
City Sta	te/Province/Country	ZIP/Postal Code	2008
Fort Worth TX		/0132	JUI ZZ T
Relationship(s): X Executive Officer X I	Director Promoter	THOMSON	REUTERS Marking To
Clarification of Response (if Necessary)			Washington, DC 101
			_
identity 6; em 4. Industry Group      {Select one		is by checking this box [≥	≤ and attaching Item 3 Continuation Pa
Agriculture		s Services	Construction
Banking and Financial Services	Energy		REITS & Finance
Commercial Banking	$\subseteq$	tric Utilities	Residential
Insurance	$\mathcal{L}$	gy Conservation	Other Real Estate
<b>~</b>	$\mathcal{L}$	Mining	Retailing
Investing	Q	ronmental Services	Restaurants
Investment Banking	/ ) (111.8	Gas	Technology
Investment Banking Pooled Investment Fund	9 -		
Investment Banking Pooled Investment Fund If selecting this industry group, also select o	ne fund Othe		Computers
Investment Banking Pooled Investment Fund If selecting this industry group, also select o type below and answer the question below:	ne fund Othe	are	Computers Telecommunications
Investment Banking Pooled Investment Fund If selecting this industry group, also select o type below and answer the question below: Hedge Fund	ne fund Othe	are echnology	$\mathcal{L}$
Investment Banking Pooled Investment Fund If selecting this industry group, also select o type below and answer the question below: Hedge Fund Private Equity Fund	ne fund Othe : Health C Biote	are echnology th Insurance	Telecommunications Other Technology
Investment Banking Pooled Investment Fund If selecting this industry group, also select o type below and answer the question below: Hedge Fund	ne fund Othe  Health C Biote Healt Healt	are echnology th Insurance oitals & Physcians	Telecommunications
Investment Banking Pooled Investment Fund If selecting this industry group, also select o type below and answer the question below: Hedge Fund Private Equity Fund Venture Capital Fund	ne fund Othe  Health C Biote Heal Hosp Pharr	are echnology th Insurance pitals & Physcians maceuticals	Telecommunications Other Technology Travel
Investment Banking Pooled Investment Fund If selecting this industry group, also select o type below and answer the question below: Hedge Fund Private Equity Fund Venture Capital Fund Other Investment Fund	rne fund Othe  Health C Biote Healt Hosp Pharr	are echnology th Insurance pitals & Physcians maceuticals er Health Care	Telecommunications Other Technology  Travel Airlines & Airports

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Item 5. Issuer Size (Select one)

Revenue Range (for issuer not specifying "hedge" or "other investment" fund in Item 4 above)  No Revenues	Aggregate Net Asset Value Range (for issuer specifying "hedge" or "other investment" fund in Item 4 above)  No Aggregate Net Asset Value				
<ul><li>\$1 - \$1,000,000</li></ul>	\$1 - \$5,000,000				
\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000				
\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000				
\$25,000,001 - \$100,000,000	\$50,000,001 - \$100,000,000				
Over \$100,000,000	Over \$100,000,000				
O Decline to Disclose	Decline to Disclose				
Not Applicable	Not Applicable				
Item 6. Federal Exemptions and Exclusions Cla	imed (Select all that apply)				
	nvestment Company Act Section 3(c)				
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1) Section 3(c)(9)				
Rule 504(b)(1)(i)	Section 3(c)(2) Section 3(c)(10)				
Rule 504(b)(1)(ii)	Section 3(c)(3) Section 3(c)(11)				
Rule 504(b)(1)(iii)	Section 3(c)(4) Section 3(c)(12)				
Rule 505	Section 3(c)(5) Section 3(c)(13)				
Rule 506	Section 3(c)(6) Section 3(c)(14)				
Securities Act Section 4(6)	Section 3(c)(7)				
Item 7. Type of Filing					
New Notice OR Amendmen	it .				
Date of First Sale in this Offering: 09-8-2008	OR First Sale Yet to Occur				
Item 8. Duration of Offering					
Does the issuer intend this offering to last more than one year?  Yes  No					
Item 9. Type(s) of Securities Offered (Select	all that apply)				
☐ Equity	Pooled Investment Fund Interests				
□ Debt	Tenant-in-Common Securities				
Option, Warrant or Other Right to Acquire	Mineral Property Securities				
Another Security	Other (Describe)				
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security					
Item 10. Business Combination Transaction					
Is this offering being made in connection with a busin transaction, such as a merger, acquisition or exchange offer					
Clarification of Response (if Necessary)					
Clarification of Response (if Necessary)					
Clarification of Response (if Necessary)					

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Minimum investment accepted from any outside investor	\$ 1000		
Item 12. Sales Compensation			
Recipient	Recipient CRD Num	ber	
			☐ No CRD Number
Associated) Broker or Dealer None	(Associated) Broker	or Dealer CRD Nu	ımber
MMR Investment Bankers, Inc.	16958		☐ No CRD Number
Street Address 1	Street Address 2		<del> </del>
550 N159th Street E	Suite 200		
City State/Prov	ince/Country ZIP/Post	tal Code	
Wichita KS	67230		
States of Solicitation All States	_		
☐ AL 🛛 AK 🗒 AZ ☐ AR ☐ CA 💢 CO	_a _b _	DC X FL	
	ME MD	MA MI	MN MS MO
MT NE NV NH NU NM	NY X NC	ND OH	X OK OR X PA
RI SC SD TN XTX XUT		WA 🗵 W	□ WI 🕱 WY □ PR
(Identify additional person(s) being paid compe	nsation by checking this be	ox 🔲 and attaci	ning item 12 Continuation Page
Item 13. Offering and Sales Amounts			
(a) Total Offering Amount \$ 2,000,000		OR	☐ Indefinite
(b) Total Amount Sold \$ 334,000			
(c) Total Remaining to be Sold \$1,666,000		OR	☐ Indefinite
Clarification of Response (if Necessary)			
Item 14. Investors			
Check this box 🔀 if securities in the offering have been or may	be sold to persons who d	o not qualify as a	ccredited investors, and enter th
number of such non-accredited investors who already have inv	ested in the offering: 10	)	]
	L		J
Enter the total number of investors who already have invested	in the offering: 20		
·			
Item 15. Sales Commissions and Finders' Fees	Expenses		
Provide separately the amounts of sales commissions and finds check the box next to the amount.	ers' fees expenses, if any.	If an amount is no	ot known, provide an estimate a

	29162 COMMISSIONS \$ 100000	
Clarification of Response (if Necessary)	Finders' Fees \$ 0	

Estimate

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tem 16. Use of Proceeds	
rovide the amount of the gross proceeds of the offering that has been or sed for payments to any of the persons required to be named as irectors or promoters in response to Item 3 above. If the amount is unl stimate and check the box next to the amount.	executive officers, \$ 0
Clarification of Response (if Necessary)	
,	
ignature and Submission	
Please verify the information you have entered and review the	Terms of Submission below before signing and submitting this notice.
Terms of Submission. In Submitting this notice, each in	identified issuer is:
Notifying the SEC and/or each State in which this po	otice is filed of the offering of securities described and
· -	lance with applicable law, the information furnished to offerees.*
-	SEC and the Securities Administrator or other legally designated officer of
	pusiness and any State in which this notice is filed, as its agents for service of
	on its behalf, of any notice, process or pleading, and further agreeing that
	iny Federal or state action, administrative proceeding, or arbitration brought
· · ·	ne United States, if the action, proceeding or arbitration (a) arises out of any
activity in connection with the offering of securities that is the	e subject of this notice, and (b) is founded, directly or indirectly, upon the
provisions of: (i) the Securities Act of 1933, the Securities Exch	hange Act of 1934, the Trust Indenture Act of 1939, the Investment
Company Act of 1940, or the Investment Advisers Act of 1940	D, or any rule or regulation under any of these statutes; or (ii) the laws of the
State in which the issuer maintains its principal place of busin	ness or any State in which this notice is filed.
Certifying that, if the issuer is claiming a Rule 505 ex	xemption, the issuer is not disqualified from relying on <u>Rule 505 for one of</u>
the reasons stated in Rule 505(b)(2)(iii).	
110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to requestions of States to requestions of States in all instances of NSMIA, whether in all instances of States.	ational Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, pure information. As a result, if the securities that are the subject of this Form D are or due to the nature of the offering that is the subject of this Form D, States cannot wise and can require offering materials only to the extent NSMIA permits them to do
	ts to be true, and has duly caused this notice to be signed on its behalf by the nd attach Signature Continuation Pages for signatures of issuers identified
Issuer(s)	Name of Signer
Vending Ventures, Inc.	Larry Holton
Signature	Title
Dame Cathal	Secretary
Number of continuation process that the	Date
Number of continuation pages attached:	09/17/2008

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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#### **Item 3 Continuation Page**

**Item 3. Related Persons (Continued)** Last Name First Name Middle Name Davis William Street Address 1 Street Address 2 6451 Southwest Blvd State/Province/Country City ZIP/Postal Code 76132 Fort Worth Executive Officer Director Promoter Relationship(s): Clarification of Response (if Necessary) Last Name Middle Name First Name Street Address 1 Street Address 2 State/Province/Country City ZIP/Postal Code 76132 Executive Officer Director Promoter Relationship(s): Clarification of Response (if Necessary) Middle Name Last Name First Name Street Address 2 Street Address 1 State/Province/Country City ZIP/Postal Code Executive Officer Director Promoter Relationship(s): Clarification of Response (if Necessary) Last Name Middle Name First Name Street Address 2 Street Address 1 State/Province/Country City ZIP/Postal Code Executive Officer Director Promoter Relationship(s): Clarification of Response (if Necessary)